

**NOTICE OF SPECIAL DISTRICT AUTHORIZATION
OR ISSUANCE OF GENERAL OBLIGATION INDEBTEDNESS
CRS 32-1-1604**

NAME OF DISTRICT: Walden Metropolitan District No. 1
Walden Metropolitan District No. 2

PRINCIPAL AMOUNT: \$15,000,000 General Obligation Bonds

NAME OF BOND ISSUE: N/A

CREDIT ENHANCEMENT: N/A

RATING: N/A **DATED AS OF:** N/A **FINAL MATURITY DATE:** N/A

UNDERWRITING: N/A **BOND COUNSEL:** Sherman & Howard

CONTACT PERSON FOR THE DISTRICT: Peter M. Susemihl
Susemihl, McDermott & Cowan, P.C.
660 Southpointe
Site 210
Colorado Springs, CO 80906
(719) 579-6500

Record with the County Clerk and Recorder within thirty days of Authorization of Issuance of Debt.
Send copy to the Division of Local Government: 1313 Sherman Street, Room 521, Denver, CO 80203 and
to the County of El Paso.